

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

Under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

1. For the Quarter Ended : 30th September 2020
2. ISIN : INE293N01016
3. Face Value : Rs. 10/-
4. Name of the Company : Crestchem Limited
5. Registered Office Address : Sr. No.550/1, Sub Plot No. 12, Village Indrad,
Taluka-Kadi, Mehsana, Gujarat - 382715
6. Correspondence Address : Sr. No.550/1, Sub Plot No. 12, Village Indrad,
Taluka-Kadi, Mehsana, Gujarat - 382715.
7. Telephone & fax Nos. : 02764-278247, 9409119484
Fax: 079-26407838
8. Email Address : investor@crestchemlimited.in
9. Name of the Stock Exchanges where the company's securities are listed: The
Bombay Stock Exchange Limited. (BSE)

| | Number of Shares | % of Total Issue Capital |
|------------------------------------------------|-------------------------|---------------------------------|
| 10. Issued Capital | 30,00,000 | 100.00% |
| 11. Listed Capital (Exchange -wise) | 30,00,000 | 100.00% |
| 12. Held in Dematerialized Form in CDSL | 73,041 | 2.43 % |
| 13. Held in Dematerialized Form in NSDL | 5,15,759 | 17.19% |
| 14. Physical | 24,11,200 | 80.38 % |
| 15. Total No. of Shares (12+13+14) | 30,00,000 | 100.00% |

16. Reasons for difference if any, between (10 & 11), (10 & 15) and (11-15) :

Not Applicable

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars **** | No. of Shares | Applied / not Applied for Listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In principle approval pending for SE (specify names) |
|---------------------|---------------|-----------------------------------|-------------------------------------------|---------------------------|---------------------------|------------------------------------------------------|
| N.A. | N.A. | N.A | N.A | N.A. | N.A. | N.A. |

**** Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture. Any other (to specify)

18. Register of Members is updated (Yes / No) : Yes
(If not updated up to which date)

19. Reference of previous quarter with regards to excess dematerialized shares, if any,

Not Applicable.

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why?

Not Applicable

21. Mention the Total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay :

| Total No. of demat Requests | No. of requests | No. of Shares | Reasons for Delay |
|--------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | NIL | NIL | NA |
| Pending for more than 21 days. | NIL | NIL | NA |

22. Name, Telephone & Fax No of the Compliance Officer of the company :

Khyati Vyas - Company Secretary & Compliance Officer
02764-278247, 9409119484 Fax: 079-26407838

Name, Address, Tel. No. & of the Auditor :

CS Jignesh Shah
406, Ganesh Plaza, Opp: Swaminarayan Avenue,
Anjali Cross Road, Anjali Vasana Road, Ahmedabad-380007
Email Id: cs.jigneshshah@gmail.com
Phone No: (M) 9327432668 Telephone: (079) 25467657

23. Appointment of Common Agency for Share Registry Work : YES

LINK ITIME INDIA PVT. LTD.
5th Floor, 506 to 508 Amarnath Busiess Center - (ABC-I),
Beside Gala Business Center, Nr. St. Xavier's College Corner,
Off CG Road, Navrangpura, Ahmedabad, Gujarat - 380009.

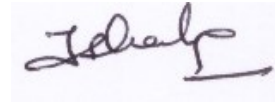
24. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, company change its Name etc.)

Not Applicable

Place : Ahmedabad

Date : 08/10/2020

**Jignesh Shah
Company Secretaries**



**Jignesh Shah
ACS: 21389
C.P. 12140**

UDIN :- **A021389B000887793**

| | | | | |
|-----------------------------------------------|---|---------|--------|-----------------------|
| TOTAL SHARE CAPITAL AS OF 30/09/2020 | : | 3000000 | | SHARES OF RS. 10 EACH |
| TOTAL SHARE IN PHYSICAL MODE AS OF 30/09/2020 | : | 2411200 | | SHARES |
| BENPOS POSITION AS OF 30/09/2020 | : | | | |
| N.S.D.L. | | 515759 | | |
| C.D.S.L. | | 73041 | | |
| | | | 588800 | |
| BENPOS POSITION AS OF 30/06/2020 | : | | | |
| N.S.D.L. | | 517200 | | |
| C.D.S.L. | | 70800 | | |
| | | | 588000 | |
| TOTAL SHARES DEMATTED DURING THE PERIOD: | | | 800 | |
| TOTAL OF DEMAT REPORT TYPE 'A' | | 0 | | |
| TYPE 'B' | | 800 | | |
| | | | 800 | |
| LESS: REMAT REPORT : | | | | |
| TYPE 'A' | | 0 | | |
| TYPE 'B' | | 0 | | |
| | | | 0 | |
| TOTAL SHARES DEMATTED DURING THE PERIOD: | | | 800 | |

SUMMARY OF DEMAT/ REMAT REQUESTS CONFIRMED / PENDING WITHIN AND ABOVE 15 DAYS

| PARTICULARS | WITHIN 15 DAYS | | ABOVE 15 DAYS | | REASON FOR DELAY |
|-----------------------------------|----------------|------------|---------------|-------------|----------------------|
| | :NO OF RQTS: | NOOFSHARES | :NO OF RQTS: | NOOF SHARES | |
| CONFIRMED(RELEASED - RECEIPTED) : | 13 | 800 | 0 | 0 | : AS MENTIONED BELOW |
| PENDING FROM DATE OF GENERATE : | 4 | 2800 | 0 | 0 | |

- 1.Letters sent to Registered shareholder towards confirmation of signature and dematerialization of shares
- 2.Late receipt of physical documents from DP.
- 3.Mismatch of details available on the share certificate with master data.
- 4.Stop Transfer by the share holder / Third Party.
- 5.Non availablity of signature of shareholders at RTA's end.
- 6.Remat requested will be processed /confirmed within 30 days.