

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 Including recent amendments and notification if any.

1. For the Quarter Ended : 31<sup>st</sup> March, 2020
2. ISIN : INE293N01016
3. Face Value : Rs. 10/-
4. Name of the Company : Crestchem Limited
5. Registered Office Address : Sr. No.550/1, Sub Plot No. 12, Village Indrad, Taluka-Kadi, Mehsana, Gujarat - 382715
6. Correspondence Address : Sr. No.550/1, Sub Plot No. 12, Village Indrad, Taluka-Kadi, Mehsana, Gujarat - 382715.
7. Telephone & fax Nos. : 02764-278247, 9409119484  
Fax: 079-26407838
8. Email Address : investor@crestchemlimited.in
9. Name of the Stock Exchanges where the company's securities are listed: The Bombay Stock Exchange Limited. (BSE)

	<b>Number of Shares</b>	<b>% of Total Issue Capital</b>
10. Issued Capital	30,00,000	100.00%
11. Listed Capital (Exchange -wise)	30,00,000	100.00%
12. Held in Dematerialized Form in CDSL	70,700	2.36 %
13. Held in Dematerialized Form in NSDL	5,17,200	17.24%
14. Physical	24,12,100	80.40 %
15. Total No. of Shares (12+13+14)	30,00,000	100.00%

16. Reasons for difference if any, between (10 & 11), (10 & 15) and (11-15) :

Not Applicable

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars ****	No. of Shares	Applied / not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for SE (specify names)
N.A.	N.A.	N.A	N.A	N.A.	N.A.	N.A.

\*\*\*\* Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture. Any other (to specify)

18. Register of Members is updated (Yes / No) : Yes  
(If not updated up to which date)

19. Reference of previous quarter with regards to excess dematerialized shares, if any,

Not Applicable.

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why?

Not Applicable

21. Mention the Total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay :

Total No. of demat Requests	No. of requests	No. of Shares	Reasons for Delay
Confirmed after 21 days	NIL	NIL	NA
Pending for more than 21 days.	NIL	NIL	NA

22. Name, Telephone & Fax No of the Compliance Officer of the company :

Khyati Vyas - Company Secretary & Compliance Officer  
02764-278247, 9409119484 Fax: 079-26407838

Name, Address, Tel. No. & of the Auditor :

CS Jignesh Shah  
406, Ganesh Plaza,Opp: Swaminarayan Avenue,  
Anjali Cross Road,Anjali Vasana Road,Ahmedabad-380007  
Email Id:cs.jigneshshah@gmail.com  
Phone No: (M) 9327432668 Telephone: (079) 25467657

23. Appointment of Common Agency for Share Registry Work : YES

LINK ITIME INDIA PVT. LTD.  
5<sup>th</sup> Floor, 506 to 508 Amarnath Busiess Center - (ABC-I),  
Beside Gala Business Center, Nr. St. Xavier's College Corner,  
Off CG Road, Navrangpura, Ahmedabad, Gujarat - 380009.

24. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, company change its Name etc.)

Not Applicable

**Place : Ahmedabad**

**Jignesh Shah  
Company Secretaries**

**Date :26-05-2020**

**Jignesh Shah  
ACS: 21389  
C.P. 12140**

**UDIN :- A021389B000294893**

Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018