

**UNAUDITED (PROVISIONAL) FINANCIAL RESULTS FOR THE
QUARTER ENDED 30th SEPTEMBER, 2012**

(Rs. in Lacs)


PARTICULARS	Quarter Ended			Six Months Ended		Year Ended
	30.09.12	30.06.12	30.09.11	30.09.12	30.09.11	31.03.2012
	Unaudited			Unaudited		Audited
1. Income From Operation						
(a) Net Sales/ Income from Operations (Net of Excise duty)	0.00	2.86	0.00	2.86	4.97	11.85
(b) Other Operating Income	0.00	0.00	0.00	0.00	0.40	0.40
Total Income from Operation (Net)	0.00	2.86	0.00	2.86	5.37	12.25
2. Expenses						
(a) Consumption of raw material	0.00	0.88	1.42	0.88	9.73	6.69
(b) Purchase of traded goods	0.00	0.00	0.00	0.00	0.00	0.00
(c) Changes in Inventories of Finished Goods, Work-in-progress and Stock-in-trade	0.00	1.60	0.00	1.60	0.00	0.18
(d) Employees benefit Expenses	1.20	1.20	0.00	2.40	0.00	5.31
(e) Depreciation and amortisation expenses	2.14	2.13	2.38	4.27	4.76	8.67
(f) Other Expenditure	2.63	2.95	3.88	5.58	4.15	14.93
Total Expenses	5.97	8.76	7.68	14.73	18.64	35.74
3. Profit/(Loss) from Operation, before other income, Finance & Exceptional Items (1-2)	(5.97)	(5.90)	(7.68)	(11.87)	(13.27)	(23.49)
4. Other Income	0.58	0.74	0.00	1.32	7.53	27.75
5. Profit/(Loss) from Ordinary activities before Finance Cost and Exceptional Items (3+4)	(5.39)	(5.16)	(7.68)	(10.55)	(5.74)	4.26
6. Finance Cost	0.52	0.57	0.01	1.09	0.05	0.13
7. Profit/(Loss) from Ordinary activities before Finance Cost but before exceptional Items (5-6)	(5.91)	(5.73)	(7.69)	(11.64)	(5.79)	4.13
8. Exceptional Items	Nil	Nil	Nil	Nil	Nil	Nil
9. Profit / (Loss) from Ordinary activity before tax (7-8)	(5.91)	(5.73)	(7.69)	(11.64)	(5.79)	4.13
10. Tax Expenses	0.00	0.00	0.00	0.00	0.00	0.00
11. Net Profit / (Loss) from Ordinary activity after tax (9-10)	(5.91)	(5.73)	(7.69)	(11.64)	(5.79)	4.13
12. Extraordinary Items (Net of Tax Expenses)	Nil	Nil	Nil	Nil	Nil	Nil
13. Net Profit / (Loss) for the period (11-12)	(5.91)	(5.73)	(7.69)	(11.64)	(5.79)	4.13
14. Paid up Equity Share capital (Face Value of Rs.10/- each)	300.00	300.00	300.00	300.00	300.00	300.00
15. Reserves excluding Revaluation reserve	Nil	Nil	Nil	Nil	Nil	Nil
16 (a) Basic & diluted EPS before extraordinary Items for the year to date and for the previous year (not to be Annualized).	(0.20)	(0.19)	(0.26)	(0.24)	(0.19)	0.14
(b) Basic & diluted EPS after extraordinary Items for The Period for the year to date and previous year.	(0.20)	(0.19)	(0.26)	(0.24)	(0.19)	0.14
A. PARTICULARS OF SHARE HOLDING						
1. Public Share Holding						
a. Number of Shares	2173600	2173600	2192900	2173600	2192900	2192900
b. Percentage of Shareholding	72.45%	72.45%	73.10%	72.45%	73.10%	73.10%
2. Promoters and promoter group Shareholding:						
(a) Pledge / Encumbered						
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentages of Shares (as a % of the total Shareholding of the promoter and promoter Group)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
- Percentages of Shares (as a % of the total Share Capital of the Company)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b) Non-encumbered						
- Number of Shares	826400	826400	807100	826400	807100	807100
- Percentage of Shares (as a % of the total Shareholding of the promoter and promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of Shares (as a % of the total Share Capital of the Company)	27.55%	27.55%	26.90%	27.55%	26.90%	26.90%
3. INVESTOR COMPLAINTS						
Pending at the beginning of the quarter	Nil					
Received during the quarter	Nil					
Disposed of during the quarter	Nil					
Remaining unresolved at the end of the quarter	Nil					

Notes:

- The above Unaudited Financial Results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at its Meeting held on 9th November, 2012 and a limited review of the same has been carried out by the Statutory auditors of the company.
- The Company operates in only one segment viz. Industrial Gases.
- The previous period's figures have been regrouped / rearranged wherever considered necessary.
- The plant was closed for maintenance & modification in the process and equipments to conduct product trials on certain new products in addition to the existing manufactured products of the company.



Statement of Assets and Liabilities

PARTICULARS	As at	
	30.09.2012	31.03.2012
	Unaudited	Audited
I. EQUITY AND LIABILITIES		
(1) Shareholder's Funds		
(a) Share Capital	300.00	300.00
(b) Reserves and Surplus	-260.31	-248.66
Sub - Total - Shareholder's Funds	39.69	51.34
(2) Non-Current Liabilities		
(a) Long-Term Borrowings	0.00	0.00
(b) Deferred Tax Liabilities (Net)	0.00	0.00
(c) Long Term Provisions	0.00	0.00
Sub - Total - Non Current Liabilities	0.00	0.00
(3) Current Liabilities		
(a) Short-Term Borrowings	28.11	25.86
(b) Trade Payable	2.95	9.91
(c) Other Current Liabilities	21.01	8.55
(d) Short-Term Provisions	3.81	5.31
Sub - Total - Current Liabilities	55.88	49.63
TOTAL - EQUITY & LIABILITIES	95.57	100.97
II. ASSETS		
(1) Non-Current Assets		
(a) Fixed Assets		
Tangible Assets	59.04	63.31
Capital Work-in-Progress	0.00	0.00
(b) Non-current investments	0.00	0.00
(c) Long term loans and advances	0.00	0.00
(d) Other non-current assets	2.38	2.38
Sub - Total - Non Current Assets	61.42	65.69
(2) Current Assets		
(a) Current investments	0.00	0.00
(b) Inventories	1.72	2.41
(c) Trade receivables	0.00	7.26
(d) Cash and cash equivalents	21.87	20.16
(e) Short-term loans and advances	9.86	5.05
(f) Other current assets	0.70	0.40
Sub - Total - Current Liabilities	34.15	35.28
TOTAL - ASSETS	95.57	100.97
Place : Ahmedabad		
Date : 9th November, 2012		
	For Crestchem Ltd Sd/ Dipak N Patel MANAGING DIRECTOR	